Secretarial Compliance Report of Consolidated Finvest & Holdings Limited
For the year ended 31st March, 2026

We have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by "**Consolidated Finvest & Holdings Limited"** (hereinafter referred as 'the listed entity'), having its Registered Office at 19 KM Hapur Bulandshahr Road PO Guloathi, Distt Bulandshahr, Uttar Pradesh, 245408. Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and to provide our observations thereon.

Based on our verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, We hereby report that the listed entity has, during the review period covering the financial year ended on 31st March, 2026 complied with the statutory provisions listed hereunder in the manner and subject to the reporting made hereinafter:

We have examined:

(a) all the documents and records made available to us and explanations provided by the listed entity,
(b) the filings/ submissions made by the listed entity to the Stock Exchanges,
(c) website of the listed entity,
(d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2026 in respect of compliance with the provisions of:

a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

a) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
b) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
c) The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;
d) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

and circulars/ guidelines issued thereunder;

And based on the above examination, we hereby report that, during the Review Period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars /guidelines issued thereunder, except in respect of matters specified below:

Sr. No	Compliance Requirement (Regulations/circulars/ guidelines	Regulation/ Circular No.	Deviations	Action Taken by	Type of Action (Eg. Advisory/ Clarification/Fine/ Show Cause	Details of Violation	Fine amount	Observation/ Remarks of the practicing Company Secretary	Management Response	Remarks

	including specific clause)				Notice/Warning, etc.					
1.	Disclosure of events or information	Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with clause 20 of Para A of Part A of Schedule III	The intimation to the Stock Exchange regarding the Dissatisfaction cum Warning letter dated January 14, 2026 received from the Reserve Bank of India (RBI) was not filed.	None	None	The intimation to the Stock Exchange regarding the Dissatisfaction cum Warning letter dated January 14, 2026 received from the Reserve Bank of India (RBI) was not filed.	Nil	None	As the RBI has not taken any penal action in the said matter and has issued only a recommendatory letter for future compliance, the Company had inadvertently considered that submission of the same to the Stock Exchange was not specifically required. The Management has considered it very seriously and shall ensure proper compliance in future.	
2.	Filing intimation for Appointment of Secretarial Auditor to Stock Exchange in XBRL mode	Circular Ref No: NSE/CML/2023/11 dated January 27, 2023	The Company has duly filed the intimation regarding appointment of Secretarial Auditor, approved at the Board Meeting held on 30th June, 2025, to the Stock Exchange in PDF mode. The filing of said	None	None	The Company has duly filed the intimation regarding appointment of Secretarial Auditor, approved at the Board Meeting held on 30th June, 2025, to the Stock Exchange in	Nil	None	The management informed that it has inadvertently missed the filing. The management took note of the same and will ensure compliance in future.	

			intimation in XBRL mode was not filed.			PDF mode. The filing of said intimation in XBRL mode was not filed.				
3.	Filing intimation for Closure of Trading Window to Stock Exchange in XBRL mode	Circular Ref No: NSE/CML/2023/85 dated December 08, 2023	The Company has duly filed the intimation of Closure of Trading Window in PDF mode during FY 2025-26. The filing of said intimation in XBRL mode was not filed.	Nil	None	The Company has duly filed the intimation of Closure of Trading Window in PDF mode during FY 2025-26. The filing of said intimation in XBRL mode was not filed.	Nil	None	The management informed that it has inadvertently missed the filing. The management took note of the same and will ensure compliance in future.	

**The information in the above mentioned table is based upon the Management Representation Certificate as received from the Company*.

(b) The Listed entity has taken the following actions to comply with the observations made in the previous reports:

Sr. No	Observations/ Remarks Of the Practicing Company Secretary in the previous reports) (PCS)	Observations made in the secretarial compliance report for the year ended 31st March, 2025	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Details of violation / deviations and actions taken / penalty imposed, if any, on the listed entity	Type of Action (Eg. Advisory/ Clarification/Fine/ Show Cause Notice/Warning, etc.	Remedial actions, if any, taken by the listed entity	Comments of the PCS on the actions taken by the listed entity
---NIL---							

I. We hereby report that, during the review period the compliance status of the listed entity is appended as below:

Sr. No.	**Particulars**	**Compliance Status (Yes/No/NA)**	**Observations/Remarks by PCS**
1	**Secretarial Standards:** The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI).	Yes	___
2	**Adoption and timely updation of the Policies:** • All applicable policies under SEBI Regulations are		

	adopted with the approval of board of directors of the listed entities; • All the policies are in conformity with SEBI Regulations and has been reviewed & timely updated as per the regulations/circulars/ guidelines issued by SEBI.	Yes	___
3	**Maintenance and disclosures on Website:** • The Listed entity is maintaining a functional website; • Timely dissemination of the documents/ information under a separate section on the website; • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s)/ section of the website.	Yes	___
4	**Disqualification of Director:** None of the Director of the Company is/are disqualified under Section 164 of Companies Act, 2013 as confirmed by the listed entity.	Yes	___
5	**Details related to Subsidiaries of listed entities have been examined w.r.t.:** (a) Identification of material subsidiary companies; (b) Disclosure requirement of material as well as other subsidiaries.	NA	The Company did not have any subsidiary during the financial year 2025-26
6	**Preservation of Documents:** The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	Yes	___
7	**Performance Evaluation:** The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations	Yes	___
8	**Related Party Transactions:** (a) The listed entity has obtained prior approval of Audit Committee for all Related party transactions; or (b) The listed entity has provided detailed reasons along with confirmation whether the transactions were subsequently approved/ ratified/ rejected by the Audit Committee, in case no prior approval has been obtained.	Yes NA	___ No such transaction during the financial year 2025-26

9	**Disclosure of events or information:** The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	No	The intimation to the Stock Exchange regarding the Dissatisfaction cum Warning letter dated January 14, 2026 received from the Reserve Bank of India (RBI) was not filed.
10	**Prohibition of Insider Trading:** The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	Yes	___
11	**Actions taken by SEBI or Stock Exchange(s), if any:** No Action(s) has been taken against the listed entity/ its promoters/directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder.	Yes	___
12	Resignation of statutory auditors from the listed entity or its material subsidiaries	NA	No such event occurred during the financial year 2025-26
13	**Additional Non-compliances, if any:** No any additional non-compliance observed for any SEBI regulation/ circular/guidance note etc.	Yes	___

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity

For GAA & Partners LLP
Company Secretaries

Alok Jain Digitally signed by Alok Jain Date: 2026.05.29 16:55:41 +05'30'

Alok Jain
Designated Partner
DPIN: 07170245
C.P No.:14828
Peer Review No.: 6560/2025
UDIN: A030369H000540560

Place: New Delhi
Date: 29-05-2026