#### CONSOLIDATED FINVEST & HOLDINGS LIMITED

**Head Office:** Plot No.12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi – 110070 **Ph**:91-11-40322100 **CIN:**L33200UP1993PLC015474 **Email:** cs\_cfhl@jindalgroup.com **Website:**www.consofinvest.com

Ref: CFHL/SECTT/JUL25/52 Dated: 1st July 2025

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1
Block – G, Bandra-Kurla Complex
Bandra (East),
Mumbai –400 051.

Re: Symbol: CONSOFINVT

Sub: Public Notice in compliance of Regulation 30 and 47 of SEBI (LODR) Regulations, 2015

Dear Sir,

This has reference to compliance of Regulation 30 and 47 of the SEBI (LODR) Regulations, 2015.

We are sending herewith Public Notice published on 1<sup>st</sup> July 2025 in Financial Express (all editions) and Jansatta Delhi (Hindi edition) in respect of Process to register/update the mail id and Mobile no. with Registrar and/or Depositories by the shareholders to attend the AGM through VC/OAVM and Evoting.

The said Newspaper Advertisements are also available at the website of the Company at http://www.consofinvest.com.

Please take the same in your records.

Thanking you,

Yours truly, For Consolidated Finvest & Holdings Limited

ANIL KAUSHAL Digitally signed by ANIL KAUSHAL Date: 2025.07.01 11:21:51 +05'30'

Anil Kaushal (Company Secretary)

Encl: as above

Regd. Off.: 19th K.M. Hapur-Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr (U.P.)

## zydus

#### ZYDUS LIFESCIENCES LIMITED CIN L24230GJ1995PLC025878

Regd. Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Near Vaishnodevi Circle. Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Ahmedabad - 382481. Telephone: +91-79-48040000, +91-79-71800000

Website: www.zydusife.com; E-mail ID: companysecretary@zydusife.com

NOTICE TO THE SHAREHOLDERS

#### For transfer of shares to the Investor Education and Protection Fund ("IEPF")

NOTICE is hereby given to the shareholders of Zydus Lifesciences Limited ("the Company') that pursuant to the provisions of section 124(6) of the Companies Act, 2013 ("the Act") and the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), the Company is required to transfer all such shares in respect to which dividend has remained unpaid / unclaimed by the shareholders for seven consecutive years to the IEPF.

The Company has uploaded the details of such shareholders and shares that are due for transfer to IEPF on its website under the Investor Zone section at www.zyduslife.com. Further, the Company has completed posting of notices to all the concerned shareholders pursuant to section 124(6) of the Act and Rules made thereunder, whose dividend has remained unclaimed for seven consecutive years, at their address registered with the Company, providing complete details of the shares and unclaimed dividend, if not claimed, will be transferred to IEPF.

The shareholders who have not claimed their dividend for a period of seven consecutive years from the financial year 2017-2018 can write to the Company / Registrar and Transfer Agent ("RTA") on or before August 31, 2025 and sign as per the specimen signature registered with the Company / RTA at the registered office address mentioned above or to the RTA at the following address:

MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) at 506-508, Amarnath Business Centre-I, Beside Gala Business Centre, Near St. Xavier's College Corner, Off C. G. Road, Navrangpura, Ahmedabad-380006. Phone

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said section and Rules. Please also be informed that, upon such transfer, shareholders can claim the transferred shares along with unclaimed dividend by making an application to the IEPF authority in Web-Form IEPF-5 along with the supporting documents as prescribed under the Rules which is available on website of Ministry of Corporate Affairs i.e. www.mca.gov.in.

For ZYDUS LIFESCIENCES LIMITED

Date: June 30, 2025 Place: Ahmedabad

DHAVAL N. SONI COMPANY SECRETARY MEMBERSHIP NO.: FCS7063

#### CONSOLIDATED FINVEST & HOLDINGS LIMITED

CIN: L33200UP1993PLC015474 Registered Office: 19th K.M., Hapur - Bulandshahr Road, P.O. Gulaothi,

Distt. Bulandshahr, Uttar Pradesh - 203408 Corp Off: Plot no. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi - 110 070, Tel No; 011-40322100;

E-mail Id: cs\_jpifcl@jindalgroup.com; Website: www.jpifcl.com Public Notice - 39th ANNUAL GERENAL MEETING

#### Notice is hereby given that the 39" Annual General Meeting ("AGM") of Consolidated

Finvest & Holdings Ltd ("the Company") will be held through video conferencing (VC)/ other audio-visual means (OAVM) in compliance General Circular No. 09/2024 dated September 19, 2024, General Circular No. 09/2023 dated September 23, 2023, General Circulars 2/2022 dt. May 5, 2022 and 19/2021 dt. December 08, 2021 and General Circulars No. 20/ 2020 dated May 5, 2020, (collectively referred to as "MCA Circulars") permitted the holding of the Annual General Meeting ('AGM') through Video Conferencing ('VC') facility or other audio visual means ('OAVM'), without the physical presence of the Members at a common venue. Similar relaxation has also been provided by the Securities and Exchange Board of India vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CFD-PoD-2/P/ CIR/2024/133 dated October 3, 2024 ('SEBI Circulars').

Members may further note that in pursuance of above stated circulars and in furtherance of Go-Green initiative of the government, the Notice of the AGM containing manner to participate in AGM and E-Voting Process (both remote and insta) along with Annual Report for the financial year 2024-25, will be sent in due course through electronic mode ONLY, to those members whose email addresses are registered with the Company /RTA/ Depository Participant (DP) and will also be available on the website of the Company at www.consofinvest.com and on the website of Stock Exchanges viz National Stock Exchange of India Limited (NSE) at www.nseindia.com

Members can attend and participate in the AGM only through VC/OAVM, the details of which along with manner to participate in e-voting process (both remote and insta) will be provided by the Company in the Notice of AGM. The members attending the meeting through VC/OAVM shall be counted for the purpose of quorum under section 103 of the Act and hence Members are requested to register/update their email address by following the below procedure:

Members who have not registered/updated their e-mail address with the Company are requested to register/update their email address by providing the same to the Company's Registrar and Share Transfer Agent MUFG Intime India Pvt. Ltd. by sending an e-mail request at the email ID delhi@in.mpms.mufg.com along with signed scanned copy of the request letter providing the email address, mobile number, self-attested PAN copy and copy of share certificate for registering their email address and receiving the Annual Report, AGM Notice and the e-voting instructions.

Register/update the details in your demat account, as per the process advised Holding by your respective DP

The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the MCA Circular(s) and the SEBI Circular(s).

For Consolidated Finvest & Holdings Limited

Place: New Delhi Date: 30/06/2025

Anil Kaushal (Company Secretary)

## AVASARA FINANCE LIMITED

(CIN - L74899MH1994PLC216417) Registered Office: Bandra Hill View CHS, 3rd Floor, 85, Hill Road, Opp. Yoko Sizzler,

Bandra (West), Mumbai - 400050. Tel: 022-26414725, Email: trcsltd@gmail.com, Website: www.trclin.in

## Notice of Postal Ballot/E-Voting

NOTICE is hereby given that pursuant to Section 108, 110 and any other applicable provisions fany of the Companies Act, 2013 (the "Act") read together with the Companies (Managemen and administration) Rules 2014, Secretarial Standard on General Meetings (SS-2) and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the "listing obligation") (including any statutory modification(s) or re-enactments thereof for the time being in force), General Circular No. 14/2020 dated April 08, 2020 and General Circular No. 17/2020 dated April 13, 2020 and any other applicable laws and regulations, the Company is seeking approval of its Members by the way of Postal Ballot including electronic voting (remote e-voting) for the businesses as set out in the Postal Ballot notice dated 30° June; 2025 togethe with the Explanatory Statement, instructions relating thereto;

To consider and approve Increase in Authorised Share Capital and consequent alteration to the Capital Clause of the Memorandum of Association.

## Special Resolution:

Date: 30° June, 2025

Place: Mumbai

To appoint Mr. Vivek Ravindra Kakati (DIN: 07071573) as Non-Executive Independent

- To appoint Mr. Nityanand Shankar Nayak (DIN: 07071571) as Non-Executive Independent
- To appoint Ms. Java Janardanan (DIN: 02879534) as Non-Executive Independent Director The Company is pleased to offer its Members the facility to cast their votes by electronic mean

brough remote e-voting facility provided by CDSL in compliance with Section 108 and Section 110 of the Act read with rules framed thereunder and Regulation 44 of the Listing Regulations The Company has on Monday, 30th June, 2025 sent the postal ballot notice via email only to those members who have registered their email address with the Registrar and the share transfer agent or their respective depository participants. Members who have not received the Postal Ballot forms or the members who have not registered

their email id and in consequence have not received the procedure for remote e-voting/ postal ballot notice may apply to the Company at cs@trcfin.in or Purva Sharegistry (India) Pvt. Ltd ('RTA') at support@purvashare.com. Post successful registration of the email, the members would get soft copy of the notice along with the procedure for remote e-voting along with the user Id and password to enable remote e-voting for this postal ballot.

The remote e-voting period commences from Wednesday, 2nd July, 2025 9:00 a.m. (IST) and ends on Thursday, 31st July, 2025 5:00 p.m. (IST), both days inclusive. During this period, the members of the Company holding shares either in physical or demat form as on 27th June, 2025 (the cut-off date) may cast their votes electronically or through Poastal Ballot, Any Postal Ballot received beyond the said date will not be valid and voting whether by post or by remote e-voting shall not be allowed beyond Thursday, 31th July, 2025. The e-voting module shall be disabled by CDSL for voting thereafter and the voting shall not be allowed beyond the set date and time. Once the vote on the resolutions is exercised and confirmed by the Members, he or she shall not be allowed to modify it consequently. Any receipt of the postal ballot notice who was not a member of the Company as on cut off date shall treat the notice for information purpose only.

The Voting rights of the members shall be in proportion to their share of the paid-up equity share capital of the Company as on the cut off date.

The postal ballot notice, and manner of e-voting process can be downloaded from the website of the Company: www.trcfin.in

The board has appointed CS Priti J Sheth & Associates, a Practising Company Secretaries, (Membership No. FCS 6833/CP No.5518) as Scrutinizer for conducting the postal ballot and e-voting process in a fair and transparent manner. The result of voting conducted through postal ballot including remote e-voting shall be

declared on or before 02th August, 2025. The said results along with the scrutinizers report shall be available on the website of the Company www.trcfin.in and CDSL's website www.evotingindia.com and will also be intimated to BSE Limited www.bseindia.com where the equity shares of the Company are listed in accordance to the provisions of the Listing Regulations. The company shall also display the results of the postal ballot at the registered office of

The last date specified by the Company for remote e-voting shall be the date on which the resolutions shall be deemed to have been passed, if approved by the requisite majority.

in case of any guery/grievance in connection with the Postal Ballot and evoting, Members may contact CDSL by e-mail at helpdesk.evoting@cdslindia.com or the Company at the contact details given hereinabove or at cs@trcfin.in or Purva Sharegistry (India) Pvt. Ltd ('RTA') at support@purvashare.com.

For Avasara Finance Limited By Order of the Board of Directors

Madhavi Khandavalli Company Secretary And Compliance officer

FCS. No 6844

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India.

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED JUNE 28, 2025 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF SHADOWFAX TECHNOLOGIES LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("COLLECTIVELY, THE STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") ON THE STOCK EXCHANGES.

PUBLIC ANNOUNCEMENT



## SHADOWFAX TECHNOLOGIES LIMITED

Registered and Corporate Office: 93/A, Appek Building, 1st floor, 4th B Cross, 5th block, Koramangala, Bengaluru - 560 095, Kamataka, India Telephone: 080 6750 0103; Website: www.shadowfax.in; Contact person: Krishnakanth G V, Company Secretary and Compliance Officer; E-mail: investors@shadowfax.in; Corporate Identity Number: U72300KA2015PLC150324

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the initial public offering. This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement

has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The securities described in this public announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares will be offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act and (ii) outside the United States in "offshore transactions", as defined in, and in compliance with, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of securities in the United States.

For Shadowfax Technologies Limited On behalf of the Board of Directors

Place: Bengaluru Date: June 30, 2025

Krishnakanth G V Company Secretary and Compliance Officer

Adfactors 222/29

DIFFUSI祭N

Innovative superconditioning solutions

## DIFFUSION ENGINEERS LIMITED

CIN No.: L99999MH2000PLC124154 Regd. Office: T-5 & 6, MIDC, Hingna Industrial Area, Nagpur - 440016, Maharashtra. E-mail: cs@diffusionengineers.com | Website: www.diffusionengineers.com

Mobile No.: 9158317943

### NOTICE OF THE 43RD ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION, BOOK CLOSURE, RECORD DATE ETC.

Notice Is hereby given that:

- The 43rd Annual General Meeting of the Company ("43rd" AGM") will be convened on Tuesday, 22nd July 2025 at 02:00 P.M. IST through Video Conferencing/ Other Audio-Visual Means ("VC/OAVM") facility to transact the Ordinary and Special Business, as set out in the Notice of the 43rd AGM, as per the provisions of the Companies Act 2013 ("the Act") and Rules framed thereunder read with General Circular Nos. 14/2020, 20/2020, 09/2023 and 09/2024 dated 8th April 2020, 5th May 2020, 25th September 2023 and 19th September 2024, respectively, and other relevant circulars Issued by the Ministry or Corporate Affairs ("MCA Circulars") from time to time, without the physical presence of the members at a common venue. The deemed venue for the 43rd AGM shall be the Registered Office of the Company.
- 2. Electronic copy of the Notice of the 43rd AGM and the Annual Report for the financial year ended 31st March 2025 have been sent by email to all those members whose email address is registered with the Company/ Depository Participant(s) ("DP"). The Instructions for joining the 43rd AGM and the manner of participation in the remote e-Voting or casting vote through the e-Voting system during the 43rd AGM are provided in the Notice of the 43rd AGM. Members participating in the 43rd AGM through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
- 3. Members holding shares either in physical form or in dematerialized form, as on 10th July 2025, may cast their vote electronically on the Ordinary and Special Business, as set out in the Notice of the 43rd AGM through electronic voting system ('e-Voting") of Central Depository Services (India) Limited ("CDSL"). All the members are informed that:
- i. the Ordinary and Special Business, as set out in the Notice of the 43rd AGM will be transacted through voting by electronic means:
- the remote e-Voting shall commence on Saturday, 19th July 2025 at 9:00 A.M. IST:
- the remote e-Voting shall end on Monday, 21st July 2025 at 5:00 P.M. IST; iv. the Cut-oft Date, for determining the eligibility to vote through remote e-Voting or through the e-Voting
- system during the 43rd AGM, is July 10, 2025 ('Cut-off Date') v. any person who becomes member of the Company after dispatching the Notice of the 43rd AGM by email and holds shares as on the Cut-off Date, may obtain the login ID and password by sending a
- request at cs@diffusionengineers.com vi. Members may note that: a) once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; b) members who have cast their vote by remote e-Voting prior to the 43rd AGM may participate in the 43rd AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-Voting system during the 43rd AGM; c) members participating in the 43rd AGM and who had not cast their vote through remote e-Voting, shall be entitled to cast their vote through e-Voting system during the 43rd AGM; and d) a person whose name is recorded in the Register

of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as

on the Cut-off Date, shall be entitled to avail the facility of remote e-Voting, participation in the 43rd AGM

- through VC/OAVM facility and e-Voting during the 43rd AGM vii. the Notice of the 43rd AGM and the Annual Report for the financial year ended 31st March 2025, are available on the website of the Company (www. diffusionengineers.com); National Stock Exchange of India Limited (www.nseindia.com); BSE Limited (www.bseindia.com) and Central Depository Services (India) Limited (www.evotingindia.com)
- viii. For any technical assistance/ query/ clarification or issues regarding remote e-voting / e-voting during the AGM, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write to helpdesk.evoting@cdslindia.com or call at toll free no.: 1800 21 09911. In case of any further queries, please contact our Registrar and Share Transfer Agents at their e-mail ID investor@bigshareonline.com
- ix. Members whose KYC details (i.e. postal address with PIN code, mobile number, bank account details PAN linked with Aadhaar etc.) or e-mail address is not registered/ updated with the Company or with their respective DPs, can get their KYC details and e-mail address registered/updated by following the
  - a. Members holding shares in physical form by submitting duly filled and signed request letter in Form ISR-1 along with self-attested copy of the PAN linked with Aadhaar and self-attested copy of any document in support of the address of the member (such as Aadhaar Card, Driving Licence, Election Identity Card, Passport etc.) and such other documents as prescribed in the Form ISR-1 i. if email address is registered - by sending an e-mail at cs@diffusionengineers.com from their
  - registered email address followed by mandatorily sending the physical copy of the same through post at the Registered Office of the Company or directly sending the Form ISR-1 along with the supporting documents to the Registrar and Share Transfer Agents, Bigshare Services Private Limited, (RTA) and
  - ii. if email address is not registered by sending the physical copy of the above documents through post at the Registered Office of the Company or directly to the RTA.
  - Members holding shares in demat form may update their KYC details and e-mail address with their
- 31st March 2025, if approved by the members of the Company at the 43rd AGM, is 10th July 2025, the dividend is proposed to be paid on or before August 20, 2025. In the event the Company is unable to pay the dividend to any member by electronic mode, due to non-registration of the Electronic Bank Mandate and for any other reasons, the Company shall dispatch the dividend warrant/ bankers' cheque / demand draft to such member, as soon as possible, unless otherwise provided.

The Record Date for determining entitlement of members to the final dividend for the financial year ended

- The Register of Members and Share Transfer books of the Company will remain closed from July 11, 2025. to July 22, 2025 (both days inclusive) for the purpose of the Annual General Meeting & Final Dividend, if approved by the Members.
- As per SEBI circular effective from 1st April 2024, for members holding shares in physical form, dividend payments shall be made in electronic mode only to such members who have completed/ updated their postal address with PIN, mobile number, bank account details, PAN linked with Aadhaar, specimen signature ('KYC Details") with the Company. Therefore, members are requested to complete/update their The above Information is being Issued for the benefit of all the members of the Company and is in

info@diffusionengineers.com

Place: Nagpur

----

Date : June 30, 2025

compliance with the Act and MCA Circulars. For any queries or concern members may write on

By order of the Board of Directors For DIFFUSION ENGINEERS LIMITED

Chanchal Jaiswal Company Secretary & Compliance Officer

## (Membership No.: A67136)

"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

## Norican Group DISA INDIA LIMITED

Companies Act, 2013.

Regd. Office: World Trade Center (WTC), 6th Floor, Unit No. S-604, Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar,

E-mail: investor.relations@noricangroup.com www.disagroup.com CIN No: L85110KA1984PLC006116

Bengaluru - 560 055. Ph: +91 80 22496701

## 40<sup>™</sup> ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING, RECORD DATE AND FINAL DIVIDEND INFORMATION

(1) Members may note that the Fortieth (40th) Annual General Meeting (AGM) of the

Company will be held through Video Conferencing or Other Audio Visual Means (VC) on Thursday, August 14, 2025 at 14:00 P.M. IST, in compliance with General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India vide its circular no. SEBI/HO/CFD/CFD-PoD-2/ P/CIR/2024/133 dated October 3, 2024 (collectively "Relevant Circulars"), other applicable provisions of the Companies Act, 2013 (Act) and the Rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to transact the business that will be set forth in the Notice of the Meeting. Members may attend and participate in the AGM through VC facility, the details of which will be provided in the Notice of the Meeting. Members attending the AGM through VC

shall be counted for the purpose of reckoning the quorum under Section 103 of the

- (2) In compliance with the Relevant Circulars, the Company will dispatch the Notice of AGM and Annual Report for the Financial Year 2024-25 by electronic mode to all the Members whose e-mail IDs are registered with the RTA/Depository Participant(s) [DP]. Members holding the shares in dematerialized mode are requested to register their email addresses and mobile numbers with relevant depositories through their DP. Members holding shares in physical mode are requested to furnish such details to Company's Registrar and Share Transfer Agent (RTA), M/s Integrated Registry Management Services Private Limited, 30, Ramana Residency, IV Cross, Sampige Road, Malleswaram, Bengaluru-560 003 [Telephone +91-80-23460815-818, Fax: +91-80-23460819 and email id irg@integratedindia.in]. A Copy of 40th Annual Report along with Notice of AGM will also be made available on the Company's website at https://www.disagroup.com/en-in/investor-relations/financials and on the website of the
- (3) Members who have not registered their email addresses will have an opportunity to cast their vote remotely on the business that will be set forth in the Notice of the AGM through remote e-voting or through e-voting system during the AGM. The manner of e-voting remotely for shareholders holding shares in dematerialized and physical mode will be provided in the Notice of the AGM.

Stock Exchange i.e., BSE Limited at www.bseindia.com.

- (4) Members may note that the Board of Directors at their Meeting held on May 21, 2025 have recommended a Final Dividend of Rs. 100/- per Equity Share of Rs. 10/- each (1000%) for the Financial Year 2024-25. The record date for the purpose of Final Dividend is Thursday, August 7, 2025. The Final Dividend, post approval of the shareholders at the ensuing AGM would be paid by September 12, 2025, through various modes. To avoid the delay in receiving the Dividend, Members are requested to update their KYC with their depositories (where shares are held in dematerialized mode) and with the Company's RTA (where shares are held in physical mode) to receive the Dividend directly into their bank accounts.
- (5) Members holding shares in dematerialized mode are requested to intimate the changes, if any, in their postal address, email address and bank account details to their respective DP. Members holding shares in physical mode are requested to intimate such changes, if any, to the Company's RTA. Such members are also requested to opt for Electronic Clearance Service (ECS) mode to receive the Dividend on time, in line with the Circulars. We urge the members to utilize the ECS facility for receiving Dividends.
- (6) Members may note that pursuant to the changes introduced by the Finance Act 2020 w.e.f. April 1, 2020, Dividends paid or distributed by a Company after April 1, 2020 shall be taxable in the hands of the shareholders. The Company shall therefore be required to deduct tax at source, as applicable, at the time of making the payment of the said Dividend. Detailed instructions pertaining to taxation of Dividend will be provided in the Notice of the AGM and also will be intimated through a separate email.
- (7) The Notice of 40th AGM will be sent to the Members in line with applicable laws through electronic mode in due course.

Place: Bengaluru Date: June 30, 2025 For DISA India Limited Shrithee M S Company Secretary

Type of resolution



No.

#### **SMS LIFESCIENCES INDIA LIMITED** CIN: L74930TG2006PLC050223

Regd. Office: Plot No.19-III, Road No.71, Jubilee Hills, Opp. Bharatiya Vidya Bhavan Public School, Hyderabad – 500096 Contact no – 40 - 6628 8888 | Email – cs@smslife.in | Website: www.smslife.in

#### NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION **Notice** is hereby given that pursuant to and in compliance with the provisions of Sections 108, 110 and other

applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No: SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 3rd October, 2024 ("SEBI Circular"), Secretarial Standard-2 on General Meetings (the 'SS-2'), read with the General Circular No. 9/2024 dated 19th September, 2024 and such other relevant previous circulars as were issued by the Ministry of Corporate Affairs pertaining to holding of General Meetings / conducting Postal Ballot process through voting by electronic means ("MCA Circulars") and other applicable laws and regulations, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force), approval of the Members of SMS Lifesciences India Limited (the 'Company) is being sought for the following resolutions by way of Postal Ballot through remote e-voting process only ('remote e-voting').

1.	Change of name of the Company and consequential amendment to Memorandum of Association and Articles of Association of the Company.	Special Resolution
2.	Approval of reappointment of Mr. TV Praveen as Executive Director of the Company, for a further period of 3 (three) years.	Special Resolution
3.	Approval for increase in individual managerial remuneration limits payable to Executive Director pursuant to Section 197 (i) of the Companies Act, 2013.	Special Resolution
4.	Approval for increase in overall managerial remuneration limits payable to Executive Directors pursuant to Regulation 17(6)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.	Special Resolution
5.	Approval of Material Related Party Transactions of the Company for the year 2025-26.	Ordinary Resolution
6.	Approval of material Related Party Transactions of the Material Subsidiary of the Company for the year 2025-26.	Ordinary Resolution

**Businesses being transacted through Postal Ballot** 

In compliance with the above mentioned provisions and MCA circulars, the copies of Postal Ballot Notice ('Notice') along with the Explanatory Statement has been dispatched on Monday, 30th June, 2025 to those Members whose names appeared in the Register of Members / List of Beneficial Owners maintained by the Company/ Depositories respectively as at close of business hours on Friday, 27th June, 2025 (the 'Cut-off date') and whose e-mail IDs are registered with the Company/Depositories. Members can vote only through remote e-voting process and pursuant to the aforesaid circulars the requirement of sending physical copies of the Notice, Postal Ballot forms and pre-paid business reply envelopes has been dispensed with.

Notice is available on the Company's website i.e. www.smslife.in website of Stock Exchanges i.e. BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of Central Depository Services (India) Limited(CDSL). **INSTRUCTIONS FOR REMOTE E-VOTING:** 

through remote e-voting.

Place: Hyderabad

Date : 01.07.2025

In compliance with the provisions of Sections 108, 110 of the Act read with the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company has provided the facility to the Members to exercise their votes electronically only through remote e-voting on the e-voting platform provided by CDSL. The detailed procedure for casting of votes through remote e-voting has been provided in the Notice. Members whose names appeared in the Register of Members/ List of Beneficial Owners as on the cut-off date are

eligible to vote on the resolutions set out in the Notice only through remote e-voting. The voting rights shall be reckoned on the paid-up equity shares registered in the name of the Members as on that date. Members are requested to provide their assent or dissent only through remote e-voting.

The remote e-voting facility will be available for the period as mentioned below : Commencement Conclusion

Tuesday, 01st July, 2025 at 9:00 a.m.(IST)	Wednesday, 30th July, 2025 at 5:00 p.m. (IST)
	(Both days inclusive)

Members may cast their vote electronically during the aforesaid period. The remote e-voting module shall be

disabled at 5.00 pm of Wednesday, 30th July, 2025 and remote e-voting shall not be allowed beyond this. During

this period, Members of the Company holding shares either in physical form or in dematerialised form, may cast their vote by remote e-voting. Once the vote is cast on the resolution, the Members will not be allowed to change it subsequently or cast the vote again. Shareholders who have not registered or updated their email address are

Mr. C. Sudhir Babu, Practicing Company Secretary, Proprietor, CSB Associates (csbassociates27@gmail.com) to act as the Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner. The result of e-voting will be announced on Friday, 01st August, 2025. These results will be displayed along with the Scrutinizer's Report on the notice board of the Company at its Registered Office. The results shall also be posted on the website of the Company, website of Stock Exchanges i.e. BSE Limited and the National Stock

requested to register their email address by following the procedure mentioned in Postal Ballot Notice.

Exchange of India Limited and on the website of CDSL. Contact details of persons responsible to address the grievances regarding e-voting facility:

New Delhi

Mr. Rakesh Dalvi, Sr. Manager, Mr. Trupti Ranjan Mohanty, Company Secretary Central Depository Services (India) Limited (CDSL) **SMS Lifesciences India Limited** Email: helpdesk.evoting@cdslindia.com Email: cs@smslife.in Phone: 022-23058542/43 Phone: 040 6628 8888 Members are requested to carefully read all the notes set out in the Notice and in particular manner of casting vote

For SMS Lifesciences India Limited **Trupti Ranjan Mohanty** Company Secretary

epaper.financialexpress.com

फॉर्म नं. आईएनसी-26

(कंपनी (निगमन) नियम, 2014 के

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि

किसी व्यक्ति का हित प्रभावित होता हो. वे अपनी आपत्ति

MCA-21 पोर्टल (www.mca.gov.in) पर निवेशक

शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके नीचे वर्णित पंजीकत कार्यालय में आवेदक कंपनी को उसकी एक

प्रति के साथ इस सचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का

उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति

क्षेत्रीय निदेशक, उत्तरी क्षेत्र के पतेः बी-2 विंग, 2 रा तल,

पर्यावरण भवन भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003

पंजीकृत कार्यालय: 139ए, पॉकेट सी, फेज II, मयूर

विहार, नई दिल्ली, भारत, 110091

आदित्य फोगट

DIN-06987342

उत्तर प्रदेश, भारत 201301

( निदेशक

आवेदक की ओर से और उसके लिए

मार्स इन्फो.कॉम प्राइवेट लिमिटेड के लिए

पताः ई-71, सेक्टर39, गौतम बुध नगर, नॉएडा,

में जमा करें या जमा कराएं या पंजीकृत डाक से भेजेः

प्रस्ताव करती है।

दिनांक: 30/06/2025

1 जुलाई, 2025

कंसोलिडेटेड फिनवेस्ट एंड होल्डिंग्स लिमिटेड पंजीकृत कार्यालयः 19वीं के.एम., हापुड़ – बुलंदशहर रोड, पी.ओ. गुलावठी, जिला बुलंदशहर,

उत्तर प्रदेश - 203408 कॉर्पोरेट कार्यालयः प्लॉट नंबर 12, सेक्टर बी-1, स्थानीय शॉपिंग कॉम्प्लेक्स, नियम 30 के अनुसार) वसंत कुंज, नई दिल्ली - 110 070, दूरभाष संख्याः 011-40322100 कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में ई-मेल आईडीः cs\_jpifcl@jindalgroup.com: वेबसाइटः www.jpifcl.com स्थानांतरित करने के लिए समाचार पत्र में प्रकाशित सार्वजनिक सूचना – 39वीं वार्षिक आम बैठक किया जाने वाला विजापन एततद्वारा सुचित किया जाता है कि कंसोलिडेटेड फिनवेस्ट एंड होल्डिंग्स लिमिटेड (''कंपनी'' केंद्रीय सरकार (क्षेत्रीय निदेशक, नई दिल्ली),

की 39वीं वार्षिक आम बैठक (''एजीएम'') सामान्य परिपत्र संख्या 09 / 2024 दिनांक 19 सितंबर उत्तरी क्षेत्र के समक्ष 2024, सामान्य परिपत्र संख्या ०९६२०२३ दिनांक २३ सितंबर, २०२३, सामान्य परिपत्र २६२०२२ कंपनी अधिनियम, 2013 की धारा 13की उप-धारा (4) दिनांक 5 मई, 2022 और 19/2021 दिनांक के अनुपालन में वीडियो कॉन्फ्रेंसिंग (वीसी)/अन्य तथा कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम(5)के क्लॉज(क) के तहत दृश्य—श्रव्य माध्यमों (ओएवीएम) के माध्यम से आयोजित की जाएगी। 08 दिसंबर, 2021 और सामान्य परिपत्र संख्या २० / २०२० दिनांक ५ मई, २०२०, (सामृहिक रूप से ''एमसीए परिपत्र'' के रूप में संदर्भित) ने वीडियो कॉन्फ्रेंसिंग ('वीसी') सुविधा या अन्य ऑडियो विजुअल माध्यमों मार्स इन्फो.कॉम प्राइवेट लिमिटेड ('ओएवीएम') के माध्यम से वार्षिक आम बैठक ('एजीएम') आयोजित करने की अनुमति दी, बिना (CIN: U72200DL2006PTC146336) जिसका किसी सामान्य स्थल पर सदस्यों की भौतिक उपस्थिति के। इसी तरह की छूट भारतीय प्रतिभूति पंजीकृत कार्यालय 139-ए पॉकेट-सी, मयूर विहार बोर्ड अपने परिपत्र फेज-II, नई दिल्ली, भारत, 110091 में स्थित है, के मामले में सेबी / एचओ / सीएफडी / सीएमडी 1 / सीआईआर / पी / 2020ध्79 दिनांक 12 मई, 2020 और

सेबी / एचओ / सीएफडी / सीएफडी-पीओडी-2 / पी / सीआईआर / 2024 / 133 एतद्वारा आम जनता को सुचित किया जाता है कि "दिल्ली 3 अक्टूबर, 2024 ('सेबी परिपत्र') के माध्यम से भी प्रदान की है। राज्य से उत्तर प्रदेश राज्य" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए सदस्य यह भी ध्यान दें कि उपर्युक्त परिपत्रों के अनुसरण में तथा सरकार की गो–ग्रीन पहल 05 जुन, 2025 को आयोजित असाधारण आमसभा में पारित को आगे बढ़ाते हुए, वार्षिक आम बैठक की सूचना जिसमें वार्षिक आम बैठक और ई-वोटिंग विशेष प्रस्ताव के अनसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन प्रक्रिया (रिमोट और इंस्टा दोनों) में भाग लेने का तरीका तथा वित्तीय वर्ष 2024–25 के लिए के परिवर्तन की पृष्टि के लिए कम्पनी अधिनियम, 2013 की वार्षिक रिपोर्ट शामिल है, केवल इलेक्ट्रॉनिक मोड के माध्यम से नियत समय पर उन सदस्यों धारा 13 के अंतर्गत आवेदक कंपनी केंद्रीय सरकार ( क्षेत्रीय को भेजी जाएगी, जिनके ईमेल पते कंपनी/आरटीए/डिपॉजिटरी पार्टिसिपेंट (डीपी) के साथ निदेशक, उत्तरी क्षेत्र, नई दिल्ली) के पास आवेदन करने का पंजीकृत हैं तथा यह कंपनी की वेबसाइट www.consofinvest.com तथा स्टॉक एक्सचेंजों

> www.nseindia-com पर भी उपलब्ध होगी। सदस्य केवल वीसी/ओएवीएम के माध्यम से एजीएम में भाग ले सकते हैं, जिसका विवरण ई-वोटिंग प्रक्रिया (रिमोट और इंस्टा दोनों) में भाग लेने के तरीके के साथ-साथ एजीएम की सचना में कंपनी द्वारा प्रदान किया जाएगा। वीसी / ओएवीएम के माध्यम से बैठक में भाग लेने वाले सदस्यों को अधिनियम की धारा 103 के तहत कोरम के उद्देश्य से गिना जाएगा और इसलिए सदस्यों से अनरोध है कि वे नीचे दी गई प्रक्रिया का पालन करके अपना ईमेल पता पंजीकृत/अपडेट करें:

जैसे कि नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (एनएसई) की वेबसाइट

जिन सदस्यों ने कंपनी के साथ अपना ई–मेल पता पंजीकृत/अपडेट नहीं किया है, होल्डिंग उनसे अनुरोध है कि वे अपना ई-मेल पता कंपनी के रिजस्ट्रार और शेयर ट्रांसफर एजेंट डन्थ्ळ प्दजपउम प्दकपं च्अज. स्जक. को ई–मेल आईडी delhi@in.mpms.mufg.com पर ई—मेल अनुरोध भेजकर पंजीकृत / अपडेट करें, साथ ही अनुरोध पत्र की हस्ताक्षरित स्कैन की गई प्रति जिसमें ई–मेल पता, मोबा. इल नंबर, स्व–सत्यापित पैन कॉपी और शेयर प्रमाणपत्र की प्रति प्रदान की गई हो. ताकि वे अपना ई–मेल पता पंजीकृत कर सकें और वार्षिक रिपोर्ट, एजीएम नोटिस और ई-वोटिंग निर्देश प्राप्त कर सकें।

अपने डीमैट खाते में विवरण पंजीकृत / अपडेट करें, अपने संबंधित डीपी द्वारा बताई होल्डिंग गई प्रक्रिया के अनुसार

उपर्युक्त जानकारी कंपनी के सभी सदस्यों की जानकारी और लाभ के लिए जारी की जा रही है और यह एमसीए परिपत्र(ओं) और सेबी परिपत्र(ओं) के अनुपालन में है।

कंसोलिडेटेड फिनवेस्ट एंड होल्डिंग्स लिमिटेड के लिए हस्ताक्षरकर्ता / -

स्थानः नई दिल्ली

दिनांक: 30 / 06 / 2025

# **JAIPRAKASH**

Regd. Office: Sector 128, Noida 201 304 [U.P]

Delhi Office: "JA House", 63, Basant Lok, Vasant Vihar, New Delhi - 110 057 Phone: +91 (120) 4609000; FAX: +91 (120) 4609464; CIN: L14106UP1995PLC019017 Website: www.jalindia.com, E-mail: jal.investor@jalindia.co.in

#### **EXTRACT OF AUDITED FINANCIAL RESULTS** FOR THE QUARTER & YEAR ENDED 31st MARCH, 2025

(₹ in Lakhs)

	Particulars	STANDALONE				CONSOLIDATED					
SI. No.		Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024	31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		[Audited]	[Unaudited]	[Audited]	[Audited]	[Audited]	[Audited]	[Unaudited]	[Audited]	[Audited]	[Audited]
1.	Total Income from Operations	69572	76592	118445	311729	418424	113728	147771	197212	579577	713484
2.	Net Profit / (Loss) for the period [before Tax, Exceptional and Extraordinary Items]	(24691)	(49852)	(22802)	(114272)	(84695)	(48398)	(54372)	(21907)	(139378)	(87181)
3.	Net Profit / (Loss) for the period before Tax [after Exceptional and Extraordinary Items]	(285919)	(71664)	(66936)	(492973)	(151593)	(78878)	(76183)	(41987)	(287104)	(130025)
4.	Net Profit / (Loss) for the period after Tax [after Exceptional and Extraordinary Items]	(285940)	(71702)	(67442)	(493336)	(153626)	(73077)	(76836)	(43127)	(282289)	(133898)
5.	Total Comprehensive Income for the period [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(284353)	(71702)	(67669)	(491749)	(153853)	(71545)	(76840)	(43436)	(280775)	(134199)
6.	Equity Share Capital [of ₹ 2/- per share]	49092	49092	49092	49092	49092	49092	49092	49092	49092	49092
7.	Other Equity [excluding Revaluation Reserve]				(171640)	320109				(581117)	(308525)
8.	Earnings Per Share [of ₹ 2/- per share] [for continuing and discontinued										
	Basic	₹ (11.65)	₹ (2.92)	₹ (2.75)	₹ (20.10)	₹ (6.26)	₹ (2.69)	₹ (3.12)	₹ (1.79)	₹ (11.17)	₹ (5.46)
	Dilutod	₹ (11.65)	₹ (2.02)	₹ (2.75)	<b>∌</b> (20 10)	₹ (6.26)	₹ (2.60)	₹ (2.12)	₹ (1.70)	<b>∌</b> /11 17\	₹ (5.46)

₹ (11.65) | ₹ (2.92) | ₹ (2.75) | ₹ (20.10) | ₹ (6.26) | ₹ (2.69) | ₹ (3.12) | ₹ (1.79) | ₹ (11.17) | ₹ (5.46) Note: The above is an extract of the detailed format of Quarter and Year Ended 31st March, 2025 Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarter and Year Ended 31st March, 2025 Financial Results are available on the Stock Exchanges Website www.nseindia.com and www.bseindia.com and on the Company's Website www.jalindia.com. The same can be accessed by scanning the QR Code provided below.

**SUDHIR RANA** 

Chief Financial Officer

Place: Noida Dated : 30th June, 2025



Taken on record Bhuvan Madan **Resolution Professional** IBBI/IPA-001/IP-P01004/2017-2018/11655

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

अनिल कौशल (कंपनी सचिव)







# SHREEJI GLOBAL FMCG LIMITED

CIN: U51909GJ2018PLC100732

Our Company was originally incorporated as "Shreeji Agri Commodity Private Limited", a private limited company under the Companies Act, 2013, with the Registrar of Companies ("ROC"), Ahmedabad, pursuant to a Certificate of Incorporation dated February 01, 2018, Subsequently, it was converted into a public limited company pursuant to a special resolution passed by the shareholders at the Extraordinary General Meeting held on June 25, 2024, and upon conversion, the company's name was changed to "Shreeji Agri Commodity Limited", as reflected in the fresh Certificate of Incorporation issued by the Central Processing Centre, Manesar, Further, the company changed its name from "Shreeji Agri Commodity Limited" to "Shreeji Global FMCG Limited", pursuant to a special resolution passed by the shareholders in their meeting held on August 19, 2024, and a fresh Certificate of Incorporation reflecting the name change was granted by the Registrar of Companies, Ahmedabad, on January 23, 2025. The CIN of the Company is U51909GJ2018PLC100732

Registered office: The Spire, Office No. 1205, 150 Feet Ring Road Near Ayodhya Circle, Rajkot-360006, Gujarat, India. Tel No.: +91 9725525111; Website: www.shreejifmcg.com; E-Mail: cs@shreejifmcg.com

Contact Person: Jalpa Doshi, Company Secretary and Compliance Officer

#### PROMOTERS OF THE COMPANY: JITENDRA KAKKAD, VIVEK KAKKAD, TULSHIDAS KAKKAD & DHRUTI KAKKAD

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICOR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 68,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SHREEJI GLOBAL FMCG LIMITED ("SGFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ • ] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [ • ] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE AGGREGATING TO ₹ [+] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [ • ] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING TO [+] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [ • ] % AND [ • ] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [+] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE

SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than [ • ]% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than [ • ]% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 246 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03th, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 28, 2025 which has been filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03", 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at https://www.nseindia.com/companies-listing/corporate-fillings-offer-documents and the website of the Company at: www.shreeiifmco.com and at the website of BRLM i.e. INTEACTIVE FINANCIAL SERVICES LIMITED at https://www.ifinservices.in/ Our Company hereby invites the members of the public to give their comments on the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus, Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 23 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 59 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 137 of the Draft Red Herring Prospectus.

## LEAD MANAGER OF THE ISSUE



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad — 380 015, Gujarat,

Tel No.: 079 4908 8019 (M) +91-9898055647 Web Site: www.ifinservices.in

Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

## ( MUFG

REGISTRAR TO THE ISSUE

MUFG INTIME INDIA PRIVATE LIMITED (formerly Link Intime India Private Limited)

Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhrolii

(West), Mumbai 400083, (Maharashtra), India. Telephone: +91-8108114949 Website: https://in.mpms.mufg.com/ E-Mail: shreejiglobal.smeipo@in.mpms.mufg.com

Investor Grievance ID: Shreejiglobal.smeipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368 SEBI Reg. No.: INR000004058

## COMPANY SECRETARY AND COMPLIANCE OFFICER

Name: Jalpa Doshi



Address: The Spire, Office No. 1205, 150 Feet Ring Road Near Ayodhya Circle, Rajkot-360006, Gujarat, India E-mail: cs@shreejifmcg.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For, SHREEJI GLOBAL FMCG LIMITED On Behalf of the Board of Directors

Place: Ahmedabad

Jalpa Doshi

Date: July 01, 2025 Company Secretary and Compliance Officer Disclaimer: Shreeii Global FMCG Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 28, 2025. The Draft Red Herring Prospectus is available on the website of NSE EMERGE at https://www.nseindia.com/companies-listing/corporate-fillings-offer-documents offer and is available on the websites of the BRLM at https://www.ifinservices.in/ and also on the website of the Company: www.shreejifmcg.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors' beginning on page 23 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring

Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation 'S' under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

## PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").





# GREENLEAF ENVIROTECH LIMITED

Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to "Greenleaf Envirotech Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on October 03, 2023. The fresh certificate of incorporation consequent to conversion was issued on November 28, 2023 by Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U29253GJ2010PLC059798.

Registered Off.: 316 Floor, Room No.4, Plot No.27-35, Kankavati Complex, Nandanvan Group H.Soc., Singanpore Road, Surat City, Gujarat-395004, India Tel: +91-9714888033 | Contact Person: Ms. Sheetal Pareek, Company Secretary and Compliance Officer

E-mail: cs.greenleaf@greenleafenvirotech.in | Website: www.greenleafenvirotech.in | Corporate Identity Number: U29253GJ2010PLC059798

## OUR PROMOTERS: MR. KALPESH GORDHANBHAI GOTI, AND MS. GOPIBEN KALPESH GOTI

INITIAL PUBLIC OFFER OF 16,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF GREENLEAF ENVIROTECH LIMITED ("OUR COMPANY" OR "GREENLEAF" OR "THE ISSUER") AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹2,189.60 LAKHS COMPRISING OF FRESH OFFER OF 13,10,000 EQUITY SHARES AGGREGATING TO ₹1,781.60 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 3,00,000 EQUITY SHARES BY ALL PROMOTERS ("SELLING SHAREHOLDERS") AGGREGATING TO ₹408.00 LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF 84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹114.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO 15,26,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹2.075.36 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.15% AND 25.74%, RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Offer is being made through the Fixed Price Process, in terms of Rule 19(2)(b)(i) of the SCRR this Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Offer is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-institutional portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them at or above the Offer Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, such Investors shall be allocated that higher percentage. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Offer Procedure" beginning on page 288 of the Draft Prospectus.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR)Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.greenleafenvirotech.in; and at the website of LM i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and / or the LM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or LM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with NSE EMERGE. Investments in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an

investment decision, Investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer

have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered, through the Prospectus, are proposed to be listed on SME Platform of NSE i.e., NSE EMERGE.

contents of this Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of this Draft Prospectus.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 166 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 76 of

REGISTAR TO THE OFFER

#### LEAD MANAGER TO THE OFFER SMART H@RIZON

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED

(Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway,

Magathane, Borivali East, Mumbai - 400066,

Maharashtra, India. Tel No: 022-28706822 Email: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com

Website: www.shcapl.com SEBI Registration Number: INM000013183

Contact Person: Mr. Parth Shah

Place: Surat, Gujarat

Date: June 30, 2025

▲ KFINTECH

KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally

Mandal, Hyderabad - 500 032. Telangana, India. Tel No: + 91-40-67162222 Email: greenleaf.ipo@kfintech.com Website: www.kfintech.com

einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221

Investor Grievance Email Id:



COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Sheetal Pareek

Address: 3rd Floor, Room No. 4, Plot No.27-35, Kankavati Complex, Nandanyan Group H. Soc., Singanpore Road, Surat City, Gujarat-395004, India. Tel. No.: +91-9714888033

Email: cs.greenleaf@greenleafenvirotech.in Website: www.greenleafenvirotech.in

Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non-receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and

non-receipt of funds by electronic mode etc. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For Greenleaf Envirotech Limited On behalf of the Board of Directors

Mr. Kalpesh Gordhanbhai Goti Chairman and Managing Director

Greenleaf Envirotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and

other considerations, to undertake an initial public offer of its Equity Shares and has filed the DP dated June 29, 2025 with NSE EMERGE. The DP is available on the website of NSE at www.nseindia.com and on the website of the LM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at www.greenleafenvirotech.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 30 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions